



WE ARE AMICORUM – AMICORUM.LIVE

**DECENTRALIZING THE TICKET RE-SALE INDUSTRY WITH
BLOCKCHAIN AND SECURE IDENTITY PLATFORM**

(A secure, transparent and transaction free ticket re-sale platform)



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DISCLAIMER

The purpose of this White Paper is to present AMICORUM.LIVE Platform and its utility token- AMI to all buyers who wish to participate in the proposed ICO.

The information as discussed in this whitepaper is not exhaustive and will not imply any elements of a contractual relationship. The sole purpose of this document is to provide relevant and reasonable information to potential buyers for them to whether to undertake a thorough analysis of the company with the intent to buying or acquiring AMI Tokens. Please note that nothing in this White Paper shall be deemed to constitute a prospectus of any sort or a solicitation for investment, nor does it in any way pertain to an offering or a solicitation of an offer to buy any securities in any jurisdiction.

This document is not composed in accordance with, and is not subject to, laws or regulations of any jurisdiction, which are designed to protect investors. The product token is not a digital currency, security, commodity, or any other kind of financial instrument and has not been registered under the Securities Act, the securities laws of any state of the United States or the securities laws of any other country, including the securities laws of any jurisdiction in which a potential token holder is a resident.

The purchase of AMI tokens involves a high degree of risk, and AMI token purchasers should not invest any funds in this Crowdsale unless they can afford to lose their entire investment. See “risk factors”

Below that management believes to present the most substantial risks to an investor in this Crowdsale. In deciding to purchase the AMI tokens, the token purchasers must rely on their own examination of the project and the terms thereof, including the merits and risks involved.

No offer of securities

AMI tokens cannot be used for any purposes other than as provided in this White Paper, including but not limited to, any investment, speculative or other financial purposes. The tokens confer no other rights in any form, including but not limited to any ownership, distribution (including, but not limited to, profit), redemption, liquidation, property (including all forms of intellectual property), or other financial or legal rights, other than those specifically set forth below. AMI tokens confer no rights in the company and do not represent participation in the company. AMI tokens are sold as a functional utility.



According to the professional opinion of our legal advisors, based on the Howey Test our AMICORUM tokens (AMI) should not be deemed as securities and do not need to be registered as a security. AMI tokens are not securities.

The user acknowledges, understands, and agrees that AMICORUM tokens are not securities and are not registered with any government entity as a security, and shall not be considered as such. The User acknowledges, understands, and agrees that ownership of AMICORUM (AMI) token does not grant the user the right to receive profits, income, or other payments or returns arising from the acquisition, holding, management or disposal of, the exercise of, the redemption of, or the expiry of, any right, interest, title or benefit in the AMICORUM platform or any other AMICORUM property, whole or in part. AMI tokens are not official or legally binding investments of any kind.

This document also holds you to acknowledge that you are not a United States Citizen, a Permanent Resident of The United States, do not have a Primary Residence Or Domicile In The United States, Including Puerto Rico, The U.S. Virgin Islands Or any Other Possession Of The United States. You should not be a Citizen or a Permanent Resident of the Republic of Singapore, do not have a Primary Residence or Domicile in Singapore. You are not a Citizen or Permanent Resident of Canada; do not have a Primary Residence or Domicile in Canada. You also acknowledge that none of the owners or beneficiaries of any entity on behalf of which are you authorized to act do not belong to these countries. If you, or the owners or beneficiaries of any entity on behalf of which you are authorized to act, are one of the aforesaid, you are not eligible and are strictly prohibited to buy AMI tokens in any form.

Risks and uncertainties

The AMICORUM platform is not yet developed and is subject to further changes, updates, and adjustments prior to its launch. Such changes may result in unexpected and unforeseen effects on its projected appeal to users, possibly due to the failure to meet users' preconceived expectations based on this White Paper, and hence, impact its success.

For the foregoing or any other reason, the development of the AMICORUM platform and launch of AMICORUM future business lines may not be completed and there is no assurance that it will be launched at all. Additionally, in a down-cycle economic environment, AMICORUM may experience the negative effects of a slowdown in trading and usage of the



AMICORUM platform and may delay or cancel altogether the structuring and launch of the anticipated AMICORUM future business lines.

Further, should the costs, financial or otherwise, of complying with any newly implemented regulations exceed a certain threshold, bearing in mind the fact that it is difficult to predict how or whether governments or regulatory authorities may implement any changes to laws and regulations affecting future business lines, maintaining the AMICORUM platform and structuring and launching AMICORUM future business lines may no longer be commercially viable, and the Company may opt to discontinue the development and operation of AMICORUM platform.

In the case of unforeseen circumstances, the objectives stated in this document may be changed.

Even though we intend to reach all goals described in this document, all parties involved in the purchase of AMI tokens do so at their own risk.

The funds raised in the ICO are exposed to risks of theft. The Company will make every effort to ensure that the funds will be securely held in blockchain wallets. Notwithstanding such security measures, there is no assurance that there will be no theft of the cryptocurrencies because of hacks, sophisticated cyber-attacks, distributed denials of service or errors, in the smart contract(s) on the Ethereum or any other blockchain, or otherwise. In such event, even if the ICO is completed, the Company may not be able to receive the cryptocurrencies raised and AMICORUM.LIVE may not be able to use such funds for the development of the AMICORUM platform. In such case, the launch of the AMICORUM platform might be temporarily or permanently curtailed.

No Cancellation and No Refund

All AMI token orders are deemed firm and final. The Client acknowledges that they are fully aware that they will not be entitled to claim any full or partial reimbursement under any circumstances whatsoever. As the sale of the proposed tokens is strictly reserved for experienced professional clientele, the Client may not claim any right of return against AMICORUM.

No guarantee on trading

The Company will use reasonable endeavors to seek the approval for availability of the AMI tokens for trading on a cryptocurrency exchange. Furthermore, even if such approval is



granted by a cryptocurrency exchange, there is no assurance that an active or liquid trading market for the AMI tokens will develop, or if developed, will be sustained after the AMI Tokens have been made available for trading on such cryptocurrency exchange.

The Company is not responsible for, nor does it pursue, the circulation and trading of AMI Tokens on the market. Trading of AMI tokens will merely depend on the consensus on its value between the relevant market participants.

Note on forward-looking statements

All claims, and statements made in this AMICORUM white paper, AMICORUM.LIVE website, press releases made by AMICORUM, also any oral statements made by AMICORUM team members or agents acting on behalf of AMICORUM that are not an accomplished fact may represent so called forward-looking statements. Some of these forward-looking statements may be considered such by containing the following terms: “will”, “anticipate”, “plan”, “aim”, “target”, “expect”, “estimate”, “envision”, “intend”, “project”, “may”, “believe”, “if”, or any other such terms. Further, the terms listed above are not necessary to identify a forward-looking statement.

All statements that include, but are not limited to any financial projections, estimates, plans or possible trends, risks, as well as prospects of cryptocurrencies should be considered as forward-looking statements as well. These forward-looking statements are not yet accomplished facts and AMICORUM does not take responsibility and cannot guarantee that the future results will correspond with above mentioned forward-looking statements.



AMICORUM.LIVE – EXECUTIVE SUMMARY

AMICORUM.LIVE is a platform for the people, by the people and of the people.

As we sat in a room to review what will need to go on the whitepaper, we realized how easy it was to set down our thoughts and what this platform will do for the enthusiasts all around the world. That is why we gave it a name most easy to know and remember – AMICORUM.

AMICORUM (Latin word close to the meaning of Gathering of Friends) is a crowdsourced blockchain-based marketplace and peer-peer ecosystem for **ticket resale** of music festivals and concerts. Buyer's (Festival/Concert enthusiasts) will be able to buy tickets (that are re-sold) with the AMI token (the new cryptocurrency based on Ethereum blockchain) from the Sellers at **0 transaction fee and 0 processing fees.**

AMICORUM.LIVE will be an innovative blockchain ecosystem that will disrupt the music festival/concert ticket ecosystem and decentralize the ticket re-sale markets.



AMICORUM.LIVE – MARKETING ANALYSIS & SCOPE

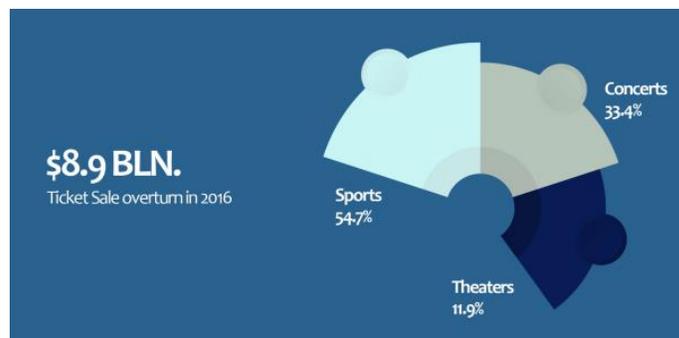
According to a recent research, the global market for secondary tickets is expected to exhibit significant growth during 2016-2020 forecast periods and is positively affected by the recent increase in the number of festivals and concert events.

It reveals the compound annual growth rate (CAGR) of the live music ticketing sector will average 6.92% from 2016 to 2021, reaching a value of US\$24.55 billion in 2021.

The market research analysis categorizes the global secondary tickets market into four major segments based on event. They are:

- Sporting events
- Concerts & Festivals
- Theaters
- Movies

Below is a Ticket Sales Turnover for 2016:



Competitors

After market analysis, we have seen that there are no competitors in this space to launch and run such a platform based on real time crypto currency value. This will be the first of its kind.

Other fiat currency competitors include – VIAGOGO, STUBHUB, and FESTICKET etc. In comparison, the team at Amicorum provides a safe, transaction charge free and interaction based experience with authentic tickets that are re-sold in the market.



CHALLENGES IN TICKET RE-SALE INDUSTRY

Even though, we have seen a continuous growth in technologies and developments within the global ticketing industry, there are still a large number of problems and the two that top that chart are:

Transaction Fee – Although the seller is able to sell their tickets online, the buyer still needs to pay for the ticket, platform fee and a transaction fee that is charged by their bank. The AMICORUM.LIVE platform will take away this pain from the buyers and provide a seamless experience free from any transaction fee or bank fee. The platform will be used to sell tickets and buy tickets at the cost listed.

Untrusted/Counterfeit – Despite the usual warnings on the website asking buyers to only buy tickets from the box office or a reputable ticket exchange website, they still direly go straight into this problem. And even fuel it. The most usual case is when the same ticket is sold to 10-15 enthusiasts or even more. The first ticket holder to arrive, gets to view the event or attend the concert/festival and the rest have to just go back home.

The problem creates a two-way issue – one for the enthusiasts who was keen on attending the event and spend a lot of money and other the organizers who could have sold one more ticket to the enthusiasts. At the least, there is no one winning here.

AMICORUM.LIVE will provide security for the money spent on buying these tickets and ensure a mutually profitable interaction for the parties involved.

View from ticket re-sale buyers in social media:

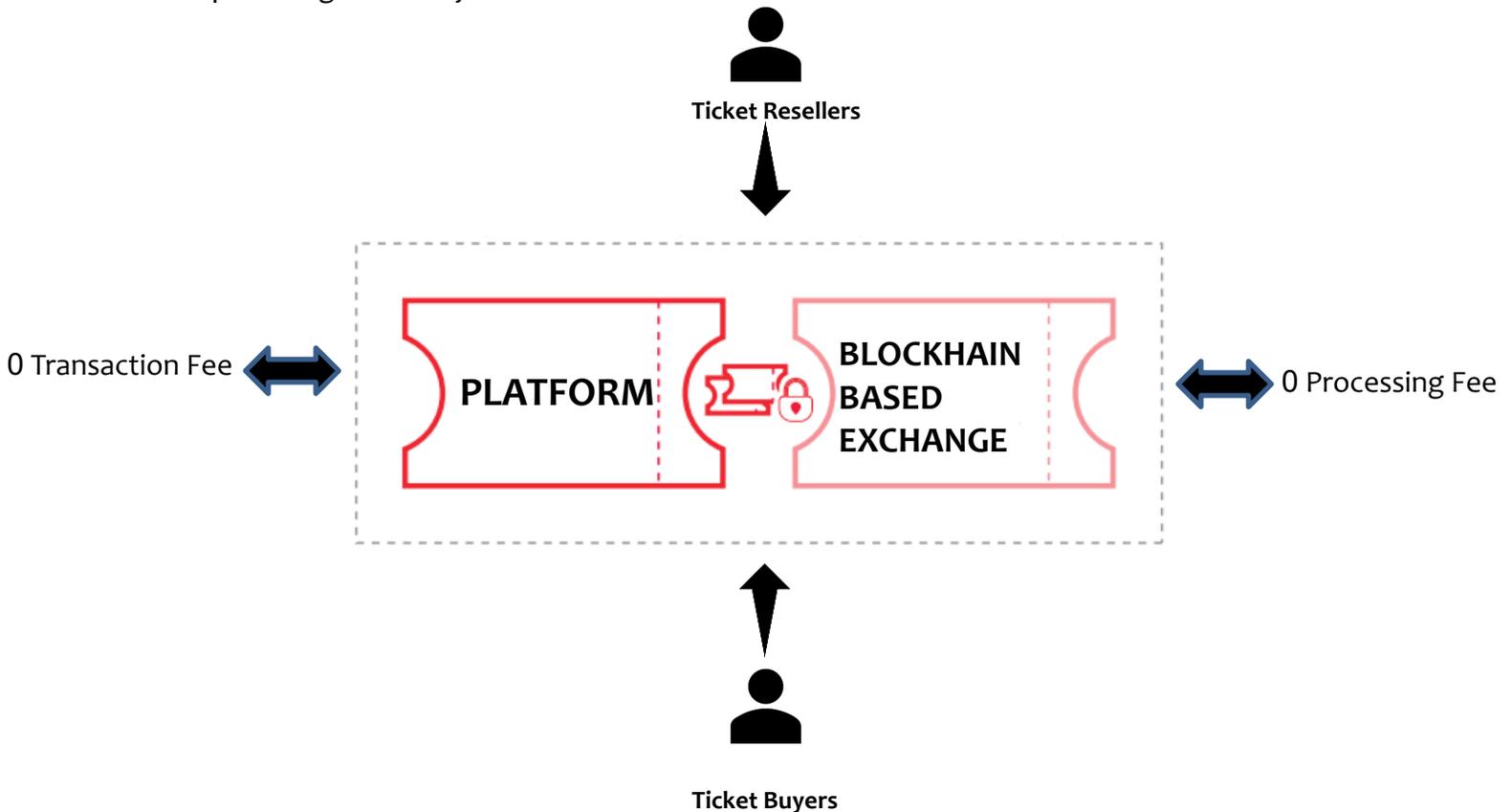
“We paid over 1.5 times the price than the normal ticket and still could not get entry into the festival. We had to return from the gates and when we tried reaching the ticket re-sale website, they demanded a written explanation.”

“I bought 4 tickets to a recent concert higher prices and even higher transaction fees.”



AMICORUM.LIVE PROJECT OVERVIEW

AMICORUM.LIVE will be a secure, transparent and “0” transaction/processing fee based blockchain ecosystem for the ticket re-sale industry, eliminating transaction costs, fraud and empowering ticket buyers.



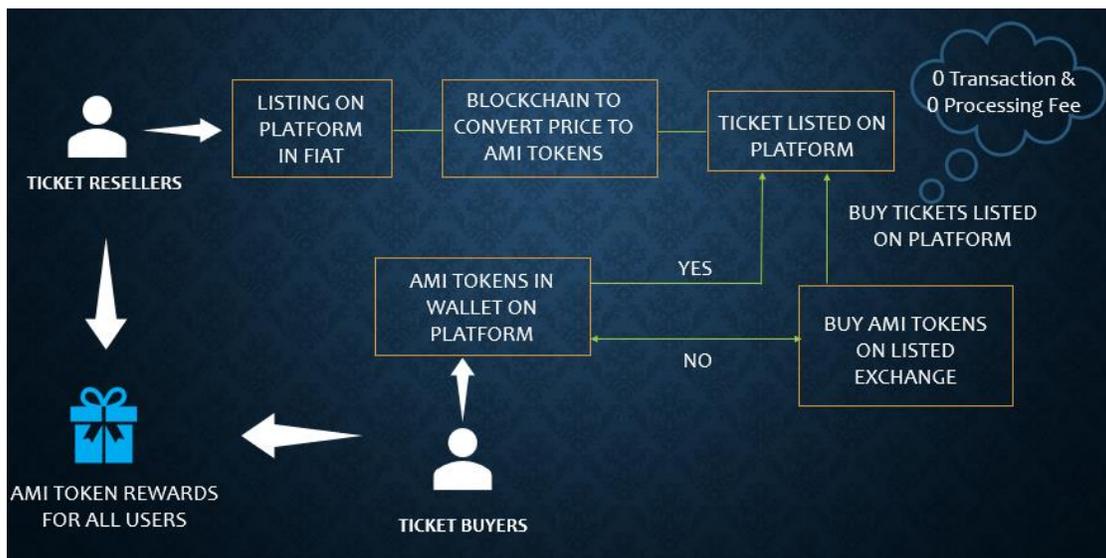
During the process (workflow fig below), the seller will list their ticket. Ticket prices will be denominated in fiat currency and use a market-feed oracle to calculate AMI prices at the time of purchase.

The buyer will confirm the purchase of the ticket and generate a transaction or token exchange in return of the ticket. Based on Ethereum blockchain, the transaction will be confirmed after confirmations received from the network. The tokens will be sent to the seller and the tickets will be available to the buyer in their account for download and use at the event.



The primary functions will include:

- Creation of User Portal (Seller/Buyer)
- Secure Identity Platform Integration for KYC and vetting mechanisms (USERS)
- Blockchain ledger validation with complete security of information
- Integrated Wallet for Tickets and Ticket Re-Sale rules
- Decentralized Ticketing Exchange for Seller & Buyer
- Reconciliation of Sales and funds remittance to sellers after network confirmations



The platform automates all business processes related to listing, sale, re-sale, token redemption, rewards and redemption of the festival or concert tickets while timely distributing the funds associated with each sale.

Reward Model

Each transaction on the AMICORUM.LIVE will be eligible for a reward in AMI Tokens and transferred during confirmation of purchase and sale of tickets.



AMI Token Rewards will be a % of the transaction value and authenticity of ticket



AMICORUM.LIVE

Blockchain Validation of Identity, Tickets and Use of Ticketing Protocols

Basic Concept

Blockchain is a shared, public ledger of records or transactions that is open to inspection by every participant but not subject to any form of central control. It has been described as machine for building trust.

While blockchain technology can be used in different ways, our blockchain solution for ticket re-sale generally builds on four fundamental features:

Decentralized Validation - When a transaction such as a ticket sale occurs, new data blocks describing it are added to a chain only after consensus is reached among the relevant participants on the validity of the action—for example, when the users are validated, sellers list their tickets and buyers purchase the tickets.

Redundancy - As the blockchain is continuously replicated on all nodes and that too on a single network, there is no single point of failure. This means that all the transactions for ticket re-sale will be listed on the network without the fear of deletion of records.

Immutable storage – In order to tamper with data on blockchain, they would have to alter not just one block in a chain but also all successive blocks and most of their replications. Hence, any attempt on duplication of tickets or trying to name the tickets to a new user are not just easy but will be practically impossible to perform.

Encryption – Digital signatures based on pairs of cryptographic private and public keys enable network participants to authenticate which participant owns an asset, initiated a transaction, signed a smart contract, or registered data in the blockchain. All the listed tickets will be validated, all users authentications will be validated and all transaction amongst these users will be validated on the smart contract within the blockchain.



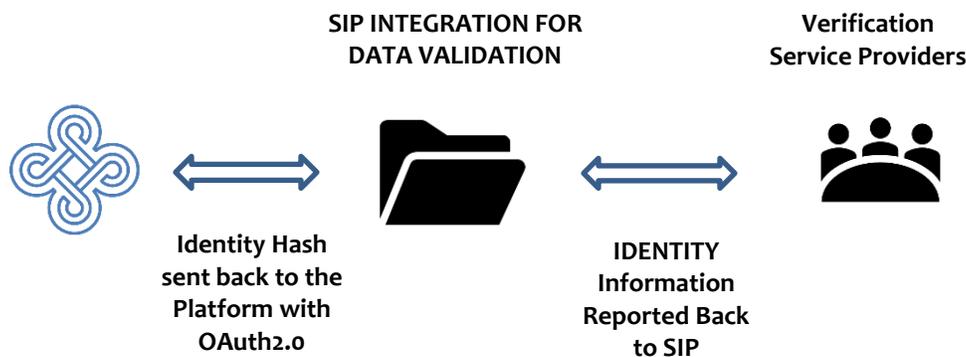
Identity Validation and Authentication

First, most of the current traditional identity management systems used to manage user and client identity are centralized. Blockchain promotes distribution of data across a network and will help with sharing the most recent data about a customer.

Data on blockchain cannot be altered by a single individual because network participants need to come into consensus using tech that the proposed transaction (change) is correct and valid. Even when that data is changed on the blockchain by creating a new block, it is made available to approved users in the network.

For our platform, we will be using – Secure Identity Platform (SIP), cryptographic hash address generated through identity information and OAuth2.0 API.

The user signs up on the website or the app which collects their identifying information (with a unique identifier like username). All of that is passed through a SIP to verification service providers depending on the country. Once verified, we will receive the cryptographic hash of all the information from the SIP through a OAuth2.0 integration and insert that hash into the public blockchain, and then erase the personal data from our servers (fig below).



Identity Hash to contact all the digital information that the user added while creating a profile or generating a transaction.

The SIP integration will allow for a two-fold use – new user and existing user management. All information will be securely stored on the platform or the app and will allow direct integration of identity management on SIP.

For existing users that want to authenticate to use service again, we will pull the hash from SIP through OAuth2.0 and verify the identity.



Ticketing Protocols on Blockchain for ERC20 compatible Utility Tokens

There are various ticketing protocols that are still under development or developed that will help in our journey during the ticket re-sale.

These protocols are designed to give complete control over the sale and trade of tickets between the ticket holders and buyers. Every ticket is guaranteed unique, which makes ticket fraud impossible.

Blockchain technology enables easy verifiable authenticity of tickets. A smart ticket knows of itself who the owner is and automatically registers ownership changes. The cryptocurrency backbone account for value flows during the secondary ticket trade and even in-events value transfers.

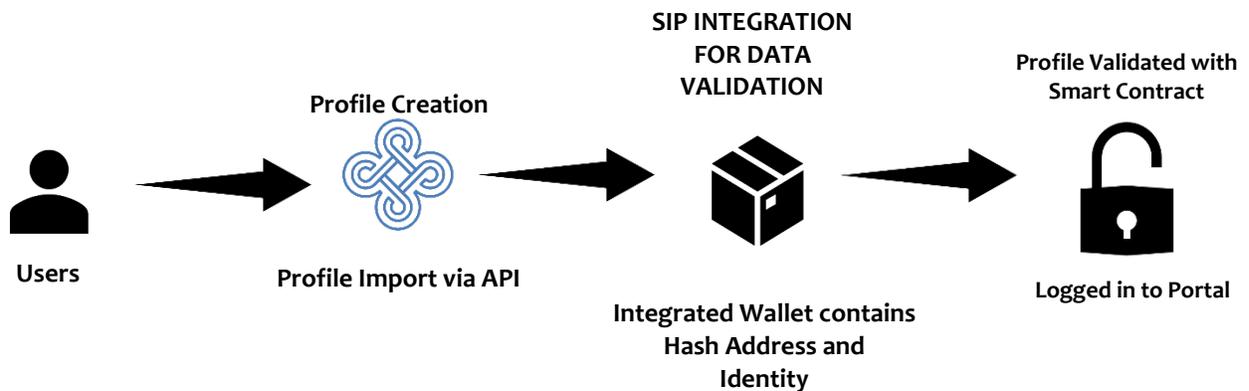
These Ticketing Protocols are generally open-source that delivers the global standard for ticketing.

The protocol permits rights holders to define rules across the ticketing supply-chain - including promoters, venues primary / secondary agents - to which everyone must adhere.



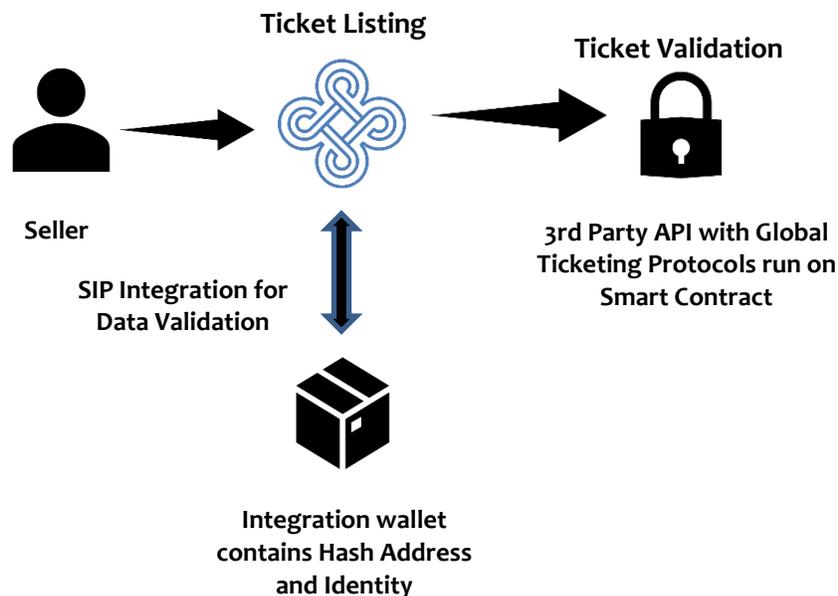
PROFILE CREATION AND IDENTITY VERIFICATION - A user creates an Identity on AMICORUM.LIVE platform, or has one created for them by integrated partner API.

A user has a Wallet address, containing an HASH ADDRESS and part of their Identity.



TICKET LISTING - A user lists their ticket (entering detailed information) and connecting their wallet address.

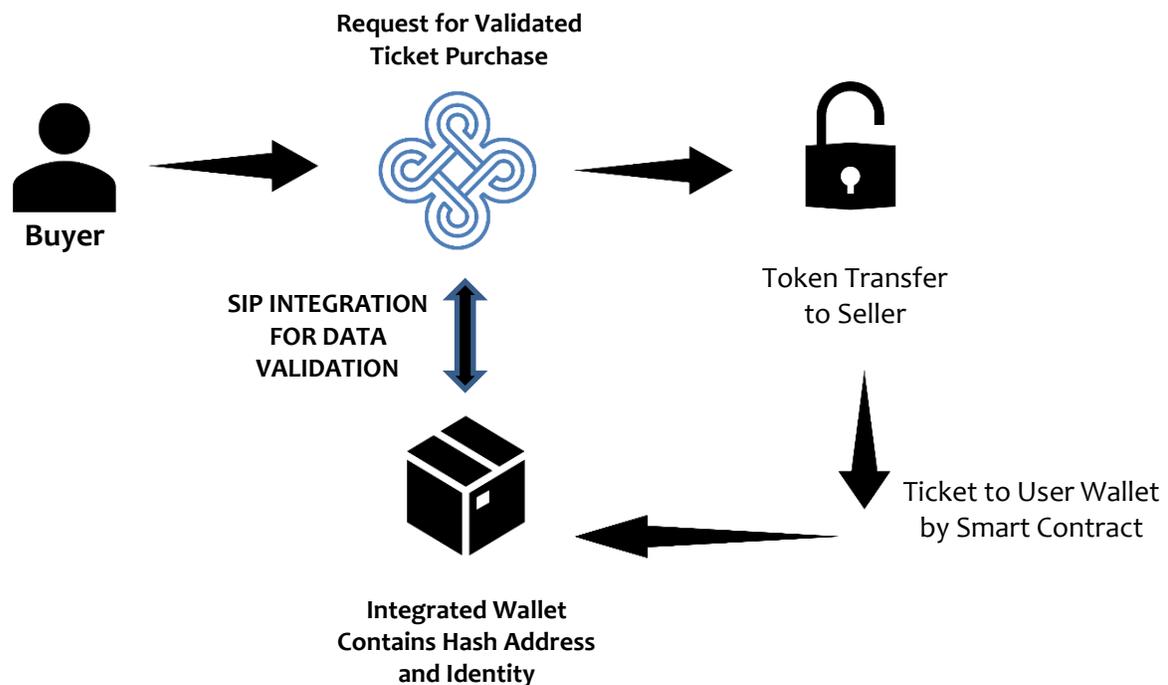
The ownership of the ticket is validated by third party API implementation on different ticketing protocols (run on Smart Contract based Ticket sellers) or they can even be using their own block explorer.





TICKET PURCHASE - Another user purchases (or otherwise requests) a ticket and using OAuth connects to the AMICORUM.LIVE ticketing platform using their Identity created and validated.

The re-sale ticket is sent to the wallet address via Smart Contract. The user now has enough to attend their event.



They show their Wallet address (typically by QR code) to the door staff, who can verify that they are owners of the tickets and that their identity matches.

The system will even allow for ticket transfer to another AMICORUM.LIVE Identity within Smart Contract.

Our vision for the end-users is that they don't need technical knowledge to use the platform. We will setup the platform, build the required API, create a validation protocol for profiles and transaction for our users to experience a seamless ticketing journey.



AMICORUM.LIVE - THE TOKENOMICS



Total Token Generation - 50,000,000

Token Price - 0.50 USD (PRICE IN ETH, BTC, LTC, BCH AS PER EXCHANGE RATE)

Total Supply – 40,000,000

Soft Cap - \$3M USD

Hard Cap – \$20M USD

TOKENS AVAILABLE DURING SALES

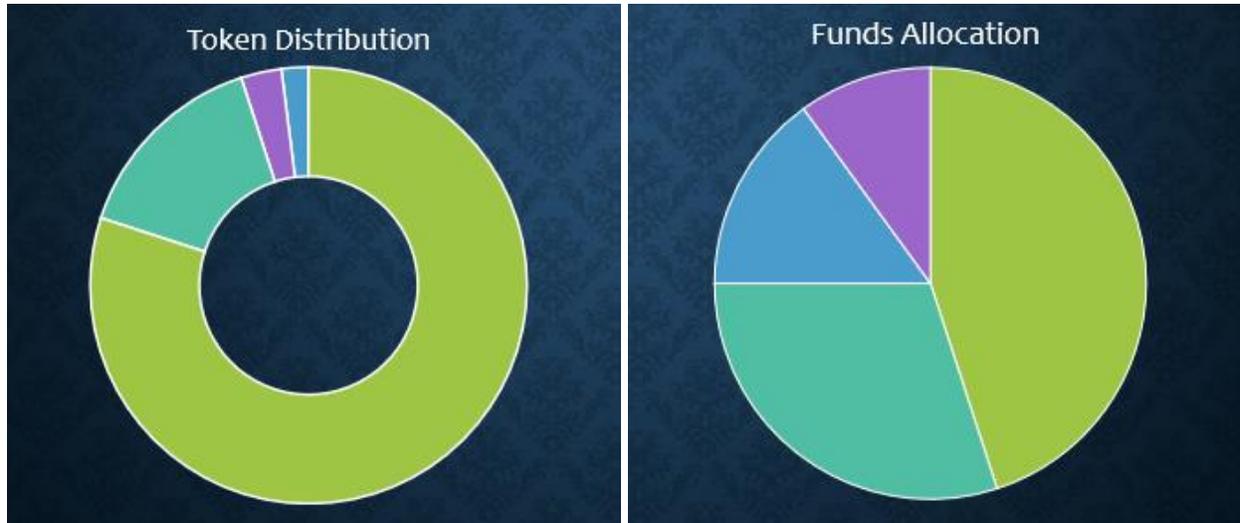
PRE ICO - 20% bonus tokens

Crowd Sale - 10% Bonus Tokens

Minimum Token Cap – 100 AMI Tokens



AMICORUM.LIVE – TOKEN DISTRIBUTION & FUNDS ALLOCATION



Total ICO Distribution – 80%
Founders & Management – 15%
Advisors – 2%
Marketing/Loyalty – 3%

45% Product Development
30% Marketing
15% Legal & Security
10% Working Capital

AMICORUM.LIVE – TOKEN UTILITY

AMICORUM.LIVE platform will be powered by AMI Tokens. The ERC20 compatible token will be the only Utility tokens that will be used on the platform for sale and purchase of tickets in the secondary re-sale market. The tokenization model focuses on real time conversion of ticket price into AMI Tokens (value from exchange) and usage by both buyers and sellers.

The AMI token will be listed on exchanges (to be announced) and will be transferrable to other cryptocurrencies and fiat currencies.

The AMI TOKEN will be the only means of payment on the AMICORUM.LIVE platform

All ticket sales will be finalized the same day of the purchase as the blockchain confirms transactions within minutes. This means you don't have to wait for the payments to be sent from your bank to the ticket holder.



The tokens will be used in the following ways:

- For all settlements between the members of the ecosystem – ticket purchase, resale, returns
- FAST TRACK – KYC mechanism
- Rewards

The blockchain ecosystem will be used for the platform, its visitors, buyers and sellers and KYC setup.

Once the user has created the profile and verified via KYC (entering personal information, ERC20 compatible wallet), they will be able to list their tickets for sale. The ticket holder will upload the tickets with the essential information – number of tickets, ticket type, barcode (authenticated by the platform), ask price (in FIAT). The platform will convert the ask price from FIAT to AMI Tokens and confirm the listing of tickets on the platform. A confirmation email will be sent to the seller with all the information. They will be able to de-list the tickets and edit/delete profile information.

The buyer logs in to the platform and searches for the event. The available tickets will be displayed in the initial order of relevance, price and other information. The buyer can buy the ticket at the price listed in AMI tokens. If the buyer does not have AMI Tokens in their wallet, they can purchase the tokens real time from the exchange and transfer them to their wallet. Once the buyer confirms transaction and the network confirms hash transaction, the ticket will be automatically listed under the account of the buyer and tokens will be transferred to the seller. So essentially, there is no third party to handle the exchange and no transaction charges from these parties.

Once the AMI tokens are transferred to the seller's wallet, they can withdraw them at any point in time and exchanged for fiat on the listed exchanges.

The platform will not show that ticket or order under the new list of re-sale tickets

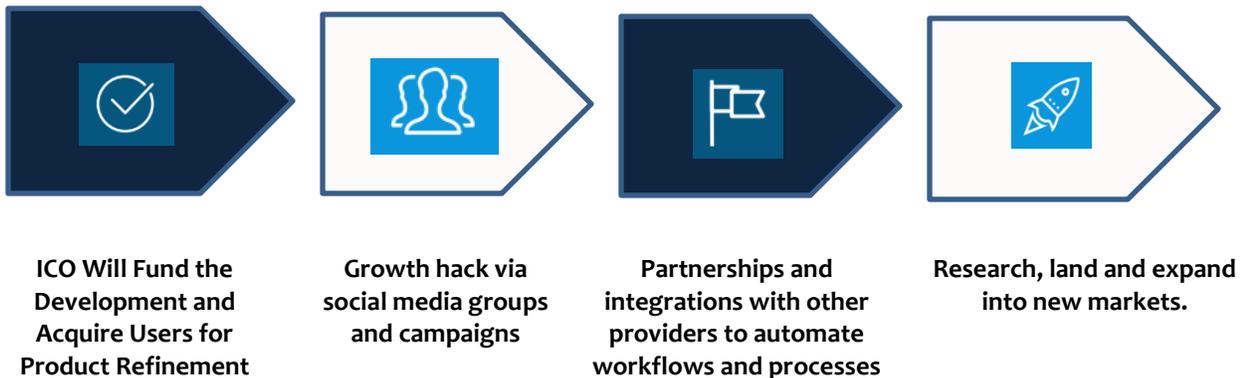
Wallets

You can keep AMI tokens in any wallet that supports ERC20 tokens. For example, in the MyEtherWallet.



AMICORUM.LIVE – CUSTOMER ACQUISITION PLAN

Below is an outline of the customer acquisition plan.



The outline above establishes only a source or a way to establish customer acquisition plans however, the company will be using various other methodologies like direct outreach, bonus payments and rewards for new users.



AMICORUM.LIVE – WHY INVEST?

Why will the tickets be listed and bought on AMICORUM.LIVE? (Increase in Token Value/Growth)

TOKENIZATION

- 0 transaction and 0 processing fees
- New financial instrument with complete market transparency
- Increase in demand due to transactional income for sellers and buyers.
- Earn up to 20% of your transactions in rewards.
- Token growth with platform user growth.

TARGET INDUSTRY

- Target Industry – Secondary Ticket Re-Sale
- Ticket Sale Turnover - \$8.9bln in 2016
- CAGR Average/Year - 6.92% until 2021
- Target Market – 20% of \$24.55 billion by 2022
- No competitors

“0” Transaction Fee - There will “0” transaction fee either for using the platform and for selling or buying tickets as compared to 1%-5% on other platforms.

Rewards - An extensive allocation of the tokens will be made to the AMICORUM.LIVE platform to reward the users – whether a seller or a buyer. The sellers and buyers will be rewarded in “%” based on their ticket re-sale value and the authenticity of the ticket once confirmed via smart contract.



AMICORUM.LIVE – TEAM AND ADVISORS

The team that started with an idea and now has effectively started marketing their idea has a demonstrated success in Crypto Capital, Financial Analysis, Marketing, Customer Success and Operations. They have been working and growing in their sphere and have structured roles within this company and just one vision – help this industry be more secure and decentralized i.e. free from transaction costs and unlisted fees.

Please visit our website to learn more about our team members.



AMICORUM.LIVE - PURPOSE OF THE ICO

AMICORUM.LIVE is offering to potential users of its AMICORUM.LIVE platform the right to pre-purchase its own AMI tokens through an ICO event that commences on March 1, 2018.

The AMI token is based on the decentralized Ethereum market standard smart contract ERC20 token. Formed within the blockchain and subject to automatic execution upon the occurrence of pre-defined criteria and events and subject to certain conditions, AMI tokens are valid indefinitely and are the property of their respective holders.

AMICORUM.LIVE will be registered under the laws of the European Union, with its head office located in Tallinn, Estonia. It is subject to a market best practice audit in accordance with European regulations thereby ensuring total transparency and absolute accountability of all AMICORUM.LIVE activities including the publishing of full company statements.

Estonia has been chosen for its favorable climate of digital innovation including e-Residency. Estonia was ranked first on Bitcoin.com in its assessment of countries that support cryptocurrency development, typified by Estonia being the first country to have a Bitcoin-ATM.

All AMI tokens will be distributed in direct proportion to the amount paid during the ICO in accordance to Terms and Conditions.



AMICORUM.LIVE - BOUNTY STRUCTURE

Support is required for many marketing and expert discussion forums such as BitcoinTalk, the contribution of opinion leaders, banner ads and participation in selected publications that specialize in Cryptocurrency and blockchain.

The exact distribution of AMI tokens for the marketing campaign is managed by the ICO organizers and adjusted regularly, but under no circumstances will it increase beyond 3% of the total issued AMI.

Please visit our telegram channel for more details: <https://t.me/amicorumlive>



AMICORUM.LIVE - ROADMAP

The project roadmap includes 5 stages:

October 2017 – December 2017	<ul style="list-style-type: none">• Project Research• Team Formation
Q1 2018	<ul style="list-style-type: none">• Project & Whitepaper Preparation• Website Development• Private Sale Preparation
March 1 – March 30	<ul style="list-style-type: none">• First Stage - Private Sale/Large Investors
Q3 2018	<ul style="list-style-type: none">• Second Stage - Pre-Sale• MVP Launch
Q3 2018	<ul style="list-style-type: none">• Third Stage - CrowdSale
Q4 2018	<ul style="list-style-type: none">• Exchange Listing & Incorporation• BETA Platform
Q4 2018	<ul style="list-style-type: none">• Partner Program Launch• Additional Regions Research
Q1 2019	<ul style="list-style-type: none">• Legal Patent for Europe, SE Asia &NA• Global Platform Launch



ADHERENCE TO ALL LEGAL AND REGULATORY STANDARDS

The purchase of any tokens involves a high degree of risk, including but not limited to the risks described below. Before purchasing AMI Tokens, it is recommended that each participant carefully weighs all the information and risks detailed in this White Paper, and, specifically, the following risk factors.

A. Dependence on computer infrastructure

AMICORUM.LIVE dependence on functioning software applications, computer hardware and the Internet implies that AMICORUM.LIVE can offer no assurances that a system failure would not adversely affect the use of your AMI Tokens.

Despite AMICORUM's implementation of all reasonable network security measures, its processing center servers are vulnerable to computer viruses, physical or electronic break-ins or other disruptions of a similar nature. Computer viruses, break-ins or other disruptions caused by third parties may result in interruption, delay or suspension of services, which would limit the use of the AMI Tokens.

B. Smart contract limitations

Smart contract technology is still in its early stages of development, and its application is of experimental nature. This may carry significant operational, technological, regulatory, reputational and financial risks. Consequently, although the audit conducted by independent third party increases the level of security, reliability, and accuracy, this audit cannot serve as any form of warranty, including any expressed or implied warranty that the AMI Smart Contract is fit for purpose or that it contains no flaws, vulnerabilities or issues which could cause technical problems or the complete loss of AMI Tokens.

C. Regulatory risks

The Blockchain technology, including but not limited to the issue of tokens may be a new concept in some jurisdictions, which may then apply existing regulations or introduce new regulations regarding Blockchain technology-based applications, and such regulations may conflict with the current AMI Smart Contract setup and AMI Token concept.

This may result in substantial modifications of the AMI Smart Contract, including but not



limited to its termination and the loss of AMI Tokens as well as a suspension or termination of all AMI Token functions.

D. Taxes.

Token holders may be required to pay taxes associated with the transactions involving AMI Tokens. It will be a sole responsibility of the token holders to comply with the tax laws of the relevant jurisdictions and pay all required taxes.

E. Force Majeure.

AMICORUM.LIVE performance may be interrupted, suspended or delayed due to force majeure circumstances. For the purposes of this White Paper, force majeure shall mean extraordinary events and circumstances which could not be prevented by AMICORUM.LIVE and shall include: acts of nature, wars, armed conflicts, mass civil disorders, industrial actions, epidemics, lockouts, slowdowns, prolonged shortage or other failures of energy supplies or communication service, acts of municipal, state or federal governmental agencies, other circumstances beyond AMICORUM control, which were not in existence at the time of Token sale. If such circumstances occur prior to issuance AMI Tokens and AMICORUM is unable to issue AMI Tokens within 3 months from the projected date, the escrow agent may issue a refund at the request of the AMI Token purchasers. The refund will be issued in the original form of payment to the same digital wallet or bank account where the funds were transferred from.

F. Disclosure of information.

Personal information received from AMI token holders, the information about the number of tokens owned, the wallet addresses used, and any other relevant information may be disclosed to law enforcement, government officials, and other third parties when AMICORUM.LIVE is required to disclose such information by law, subpoena, or court order. AMICORUM.LIVE shall at no time be held responsible for such information disclosure.

G. Value of AMI Token.

Once purchased, the value of AMI Token may significantly fluctuate due to various reasons. AMICORUM.LIVE does not guarantee any specific value of the AMI Token over any specific period of time. AMICORUM.LIVE shall not be held responsible for any change in the value of AMI Token.

contd...



Assumptions with respect to the foregoing involve, among other things, judgments about the future economic, competitive and market conditions and business decisions, most of which are beyond the control of the AMICORUM.LIVE team and therefore difficult or impossible to accurately predict. Although the AMICORUM.LIVE team believes that its assumptions underlying its forward-looking statements are reasonable, any of these may prove to be inaccurate. As a result, the AMICORUM.LIVE team can offer no assurances that the forward-looking statements contained in this White Paper will prove to be accurate. In light of the significant uncertainties inherent in the forward-looking statements contained herein, the inclusion of such information may not be interpreted as a warranty on the part of AMICORUM.LIVE or any other entity that the objectives and plans of the AMICORUM.LIVE project will be successfully achieved.

Please note that the AMICORUM.LIVE project and AMI Token may be subject to other risks not foreseen by its team at this time.



THANK YOU!

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